

## **NOTICE OF BOND ELECTION**

TO THE RESIDENT, QUALIFIED VOTERS OF THE  
LORENA INDEPENDENT SCHOOL DISTRICT

District's Website: [www.lorenaisd.net](http://www.lorenaisd.net)  
McLennan County's Website: [www.mclennan.gov/337/Elections](http://www.mclennan.gov/337/Elections)  
Falls County's Website: [www.co.falls.tx.us/page/falls.Elections](http://www.co.falls.tx.us/page/falls.Elections)

TAKE NOTICE that an election will be held in the Lorena Independent School District on May 4, 2024 concerning the issuance of bonds in accordance with an order that reads substantially as follows:

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE LORENA INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF THE ELECTION, AND RESOLVING OTHER MATTERS RELATED TO THAT ELECTION

WHEREAS, the Board of Trustees (the *Board*) of the LORENA INDEPENDENT SCHOOL DISTRICT (the *District*), located in McLennan and Falls Counties, Texas (individually, the *County*, collectively, the *Counties*), finds and determines that a special election (the *Election*) should be held to determine whether the District will be authorized to issue bonds in the amount and for the purposes identified in this order (the *Order*); and

WHEREAS, concurrently with the Election, the District is conducting a general election for Board positions (the *Board Election*); and

WHEREAS, the Texas Education Code requires that the Board Election be conducted jointly with a municipality in the District on Election Day (defined below); and

WHEREAS, the District anticipates conducting the Election and its Board Election jointly with the City of Lorena, Texas (the *City*), which is a municipality within the District; and

WHEREAS, the District will contract with the elections administrator of McLennan County and the elections administrator of Falls County (individually, the *Administrator*; together, the *Administrators*) to conduct all aspects of the Election for the District's registered voters in their respective Counties; and

WHEREAS, the Election may be conducted by each County and held jointly with other political subdivisions for which each County is also conducting their elections (collectively, the *Participants*) pursuant to a joint election or similar agreement according to the Texas Election Code, as amended (the *Code*); and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Measure A and corresponding Proposition A may be submitted to the qualified voters of the District as a single measure and corresponding proposition pursuant to Section 45.003(g) of the Texas Education Code because these capital improvements will be predominantly used for educational purposes, including those capital improvements at the

District's performing arts center (*PAC*), which will be predominantly used for classroom instruction, not for staging performances to an audience; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Measure B and corresponding Proposition B must be submitted to the qualified voters of the District as an additional measure and corresponding proposition because these facilities are the type of facilities described in Section 45.003(g)(3) of the Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the actions described above are in the best interests of the residents of the District; now, therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE LORENA INDEPENDENT SCHOOL DISTRICT THAT:

SECTION 1. Election Ordered; Purpose; Amount. The Election will be held in the LORENA INDEPENDENT SCHOOL DISTRICT on May 4, 2024 (*Election Day*), which is a uniform election date under the Code and is 78 or more days from the date of the adoption of this Order, for the purpose of submitting the following measures to the qualified voters of the District:

MEASURE A

Will the Board of Trustees of the Lorena Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$37,640,000 for the purposes of designing, constructing, renovating, improving, upgrading, updating, modernizing, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; any issue or series of such bonds to bear interest per annum at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest will not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds?

MEASURE B

Will the Board of Trustees of the Lorena Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$1,265,000 for the purposes of designing, constructing, renovating, improving, upgrading, updating, acquiring, and equipping school recreational facilities, including the sports medicine facility, such bonds to mature serially or otherwise (not more than 40 years from their date) in accordance with law; any issue or series of such bonds to bear interest per annum

at such rate or rates (fixed, floating, variable, or otherwise) as may be determined within the discretion of the Board of Trustees, provided that such rate or rates of interest will not exceed the maximum rate per annum authorized by law at the time of the issuance of any issue or series of such bonds; and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds?

SECTION 2. Ballots. The official ballots will permit voters to vote “FOR” or “AGAINST” the measures above with the following ballot language:

Lorena Independent School District Proposition A

The issuance of \$37,640,000 in bonds for school facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds. This is a property tax increase.

Lorena Independent School District Proposition B

The issuance of \$1,265,000 in bonds for school recreational facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds. This is a property tax increase.

SECTION 3. Polling Details.

A. One or more District election precincts are established for Election Day from 7:00 a.m. to 7:00 p.m. with one or more corresponding polling places as identified on Exhibit A to this Order. As permitted by the Code, polling places may be changed without further Board action; any changes will not affect this Order or subsequent notice of election.

B. Exhibit A also includes the places, dates, and hours for early voting in person. As permitted by the Code, these details may be changed without further Board action; any changes will not affect this Order or subsequent notice of election. Applications for voting by mail should be received no later than the close of business on April 23, 2024. Applications should be sent to the Early Voting Clerks named below. If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original.

SECTION 4. Election Officials. To the extent required by the Code or other applicable law, the appointment of election officials at polling locations will include a person fluent in the Spanish language.

A. The Administrators will appoint Presiding Judges, Alternate Presiding Judges, and Election Clerks.

B. The Early Voting Clerk for McLennan County is: Jared Goldsmith; mailing address: P.O. Box 2450, Waco, Texas 76703; physical address: 214 N. 4th Street, Suite 300, Waco, Texas 76701; phone: (254) 757-5043; fax: (254) 757-5041; and email: ballotbymail@co.mclennan.tx.us.

Mr. Goldsmith will appoint the Deputy Early Voting Clerks for McLennan County. The Early Voting Clerk for Falls County is: Nicket Peoples-Taylor; mailing address: P.O. Box 810, Marlin, Texas 76661; physical address: 125 Bridge St., Room 101, Marlin, Texas 76661; phone: (254) 883-1521; fax: (254) 804-0044; and email: nicket.taylor@co.falls.us. Ms. Peoples-Taylor will appoint the Deputy Early Voting Clerks for Falls County.

C. Each Administrator is authorized to establish an Early Voting Ballot Board for their respective counties and to designate their respective Presiding Judges and, if needed, their respective members of the Signature Verification Committee.

D. The Board authorizes each Administrator to utilize a Central Counting Station (the *Stations*) if needed. Each Administrator or their designee is appointed as the Manager of their respective Station with the authority to appoint the Tabulation Supervisor, the Programmer, and any Clerks for their respective Stations.

SECTION 5. Qualified Voters. The District's qualified voters (as defined by the Code) will be entitled to vote in the Election at the dates, times, and places reflected on Exhibit A.

SECTION 6. Legal Compliance. The Election and notice of Election will be held and conducted according to the Code and other applicable law. To the extent required by law, materials relating to the Election will be printed in English, Spanish, and any other required language.

SECTION 7. Debt Obligations. The following information is calculated based on bond market conditions as of the date of the adoption of this Order; is further explained in one or more voter information documents attached to this Order as exhibits; and is not intended to serve as a cap or other restriction should the bonds be authorized at the Election.

A. The aggregate amount of the outstanding principal of the District's debt totaled \$22,731,063 (including maintenance tax debt, if any).

B. The aggregate amount of the interest owed on the District's debt obligations, through respective maturity, totaled \$11,089,320.

C. The District levied an ad valorem debt service tax rate for its outstanding debt obligations of \$0.199275 per \$100 of taxable assessed valuation.

D. The bonds that are the subject of this Election are anticipated to mature serially or otherwise over 30 years, but not to exceed the maximum number of years authorized by Texas law.

E. The maximum interest rate for any series of bonds authorized at the Election is 4.80% (expressed as a net effective interest rate).

SECTION 8. Contracting Authority. The Board authorizes the District's President of the Board, the Superintendent of Schools, or their designees to negotiate and enter into one or more joint election agreements, election services contracts, or similar contracts with the Counties,

acting by and through the Administrators, and any Participants if desired or if required to comply with applicable law.

SECTION 9. Modifications. The Board acknowledges that information required to complete the Exhibits to this Order may not be available when the Election is ordered, and the Board therefore authorizes the District's Superintendent of Schools, the President of the Board, or their designees to correct, modify, or change the Exhibits to the extent permitted by applicable law. Additionally, the Board authorizes these individuals to make technical modifications to this Order that are necessary for compliance with applicable law or to carry out the intent of the Board as evidenced in this Order.

SECTION 10. Findings. The recitals contained in the preamble of this Order are found to be true.

SECTION 11. Conflicts. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order will be and remain controlling as to the matters ordered herein.

SECTION 12. Controlling Law. This Order will be construed and enforced in accordance with the laws of the State of Texas and the United States of America.

SECTION 13. Open Meetings. It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.

SECTION 14. Severability. If any provision of this Order or the application of this Order to any person or circumstance is held invalid, then the remainder of this Order remains effective.

SECTION 15. Effective Date. This Order is effective immediately upon its approval.

\* \* \*

Exhibit A

**LOCATION(S) OF POLLING PLACES FOR MCLENNAN COUNTY**  
**(DIRECCIÓN(ES) DE LAS CASILLAS ELECTORALES PARA EL CONDADO DE MCLENNAN)**

**Early Voting Sites:**  
**(Lugares de votación adelantada)**

**McLennan County Elections Administration Office**  
Main Early Voting Site (*Lugar principal de votación adelantada*)  
Records Building, 214 North 4th Street, Suite 300, Waco, Texas 76701

**Robinson Community Center**  
106 W. Lyndale Ave., Robinson, TX 76706

**Doris Miller Community Center**  
1020 Elm Ave., Suite 800L, Waco, Texas 76704

**West Waco Library/Genealogy Center**  
5301 Bosque Blvd., Waco, Texas 76710

**Hewitt City Hall/Library**  
200 Patriot Court, Hewitt, Texas 76643

The dates and times of Early Voting are:  
(*Los días y horas de votación adelantada son:*)

Monday ( <i>lunes</i> )	April 22, 2024 ( <i>22 de abril de 2024</i> )	8:00 AM - 5:00 PM
Tuesday ( <i>martes</i> )	April 23, 2024 ( <i>23 de abril de 2024</i> )	8:00 AM - 5:00 PM
Wednesday ( <i>miércoles</i> )	April 24, 2024 ( <i>24 de abril de 2024</i> )	8:00 AM - 5:00 PM
Thursday ( <i>jueves</i> )	April 25, 2024 ( <i>25 de abril de 2024</i> )	8:00 AM - 5:00 PM
Friday ( <i>viernes</i> )	April 26, 2024 ( <i>26 de abril de 2024</i> )	8:00 AM - 5:00 PM
Saturday ( <i>sábado</i> )	April 27, 2024 ( <i>27 de abril de 2024</i> )	7:00 AM - 7:00 PM
Sunday ( <i>domingo</i> )	April 28, 2024 ( <i>28 de abril de 2024</i> )	1:00 PM – 6:00 PM
Monday ( <i>lunes</i> )	April 29, 2024 ( <i>29 de abril de 2024</i> )	7:00 AM - 7:00 PM
Tuesday ( <i>martes</i> )	April 30, 2024 ( <i>30 de abril de 2024</i> )	7:00 AM - 7:00 PM

**May 4 2024 ELECTION DAY VOTE CENTERS FOR MCLENNAN COUNTY**

**(4 de mayo de 2024 Centros de Voto Para el Día de las Elecciones Para el Condado de McLennan)**

Axtell ISD Administration Building  
Baylor Hurd Welcome Center  
Bruceville-Eddy ISD Special Events Center

1100 Longhorn Parkway, Axtell  
905 S University Parks Dr, Waco  
1 Eagle Drive, Eddy

Carver Park Baptist Church	1020 E. Herring Avenue, Waco
Chalk Bluff Baptist Church	5993 Gholson Road, Waco
China Spring ISD Administration Bldg.	12166 Yankie Road, China Spring
Crawford First United Methodist	375 W. 6 <sup>th</sup> Street, Crawford
Dewey Community Center	925 N. 9 <sup>th</sup> Street, Waco
Doris Miller Community Center	1020 Elm Avenue, Waco
Fellowship Bible Church	5200 Speegleville Road, McGregor
Gholson First Baptist Church	228 Wildcat Circle, Gholson
H. G. Isbill Junior High	305 S. Van Buren Street, McGregor
Hewitt City Hall/Library	200 Patriot Court, Hewitt
La Vega ISD Administration Building	400 E. Loop 340, Bellmead
Lacy Lakeview Civic Center	505 E. Craven Avenue, Waco
Lake Shore United Methodist Church	3311 Park Lake Drive, Waco
Lorena First Baptist Church	307 E. Center Street, Lorena
Mart ISD Administration Building	1100 JL Davis Avenue, Mart
Moody First United Methodist Church	500 6 <sup>th</sup> Street, Moody
Riesel ISD Urbantke Gymnasium	702 E. Frederick Street, Riesel
Robinson Community Center	106 W. Lyndale Avenue, Robinson
South Waco Community Center	2815 Speight Avenue, Waco
South Waco Library	2737 S. 18 <sup>th</sup> Street, Waco
Speegleville Baptist Church	469 Speegle Road, Waco
St. Alban's Episcopal Church	305 N. 30 <sup>th</sup> Street, Waco
St. Louis Activity Center (Windsor Ave. Parking)	2415 Cumberland Avenue, Waco
University High School	3201 S. New Road, Waco
West Community Center	200 Tokio Road, West
West Waco Library/Genealogy Center	5301 Bosque Boulevard, Waco
Woodway City Hall	922 Estates Drive, Woodway

**EARLY VOTING FOR FALLS COUNTY (*VOTACIÓN ANTICIPADA PARA CONDADO DE FALLS*)**

Falls County Annex, 1910 Industrial Park Rd., Marlin, TX 76661

April 22-26, 2024	(22-26 de abril de 2024)	7:30am – 4:30pm
April 29-30, 2024	(29-30 de abril de 2024)	7:30am – 4:30pm

**ELECTION DAY TIMES AND LOCATION FOR FALLS COUNTY  
(*HORARIOS Y LUGAR DEL DÍA DE LAS ELECCIONES PARA EL CONDADO DE FALLS*)**

**May 4, 2024 (*4 de mayo de 2024*): 7:00am – 7:00pm**

Golinda City Hall, 7039 Golinda Dr., Golinda, TX 76655

**Exhibit B (Anexo B)**

**VOTER INFORMATION DOCUMENT (DOCUMENTO DE INFORMATIVO PARA LOS VOTANTES)**

Lorena Independent School District Proposition A:  
 (Propuesta A del Distrito Escolar Independiente de Lorena:)

<input type="checkbox"/> For <i>(a favor)</i>  <input type="checkbox"/> Against <i>(en contra)</i>	The issuance of \$37,640,000 in bonds for school facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds. This is a property tax increase.	La emisión de \$37,640,000 en bonos para las instalaciones escolares y la imposición de impuestos suficientes para pagar el capital y los intereses de los bonos. Este es un incremento del impuesto a la propiedad.
principal of debt obligations to be authorized ( <i>capital de obligaciones de deuda que se autorizará</i> )		\$37,640,000
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.80% ( <i>interés estimado para las obligaciones de deuda que se autorizarán asumiendo una tasa de interés del 4.80%</i> )		\$35,255,280
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 30 years ( <i>capital e intereses consolidados estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda que se autorizarán amortizar durante 30 años</i> )		\$72,895,280
as of the date the election was ordered, principal of all outstanding debt obligations ( <i>a partir de la fecha en que se ordenó la elección, el capital de todas las obligaciones de deuda pendientes</i> )		\$22,731,063
as of the date the election was ordered, the estimated interest on all outstanding debt obligations ( <i>a partir de la fecha en que se ordenó la elección, el interés estimado de todas las obligaciones de deuda pendientes</i> )		\$11,089,320
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 20 years ( <i>capital e intereses consolidados estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda pendientes amortizadas durante 20 años</i> )		\$33,820,383
as of the date the election was ordered, the ad valorem debt service tax rate per \$100 of taxable assessed valuation ( <i>a partir de la fecha en que se ordenó la elección, la tasa impositiva ad valorem de servicio de la deuda por cada \$100 de valuación tasada gravable</i> )		\$0.199275
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$200,000 to repay the debt obligations to be authorized, if approved ( <i>aumento anual máximo estimado de la cantidad de impuestos sobre una residencia principal con un valor estimado de \$200,000 para saldar las obligaciones de deuda que se autorizarán, si se aprueba.</i> )  This figure assumes application of a homestead exemption of \$100,000. ( <i>Esta cifra supone la aplicación de una exención de vivienda de \$100,000.</i> )  As noted above, this figure makes conservative assumptions about the amortization period of the debt obligations and the estimated interest rate. ( <i>Como se señaló anteriormente, esta cifra hace suposiciones conservadoras sobre el período de amortización de las obligaciones de deuda y la tasa de interés estimada.</i> )  Estimated future appraised values in the District are not expected to change. ( <i>No se espera que los valores tasados futuros estimados en el Distrito cambien.</i> )		\$200.40



**Exhibit C (Anexo C)**

**VOTER INFORMATION DOCUMENT (DOCUMENTO DE INFORMACIÓN PARA EL VOTANTE)**

Lorena Independent School District Proposition B:  
 (Propuesta B del Distrito Escolar Independiente de Lorena:)

<input type="checkbox"/> For (a favor)  <input type="checkbox"/> Against (en contra)	The issuance of \$1,265,000 in bonds for school recreational facilities and the levy of taxes sufficient to pay the principal of and interest on the bonds. This is a property tax increase.	La emisión de \$1,265,000 en bonos para instalaciones recreativas escolares y la imposición de impuestos suficientes para pagar el capital y los intereses de los bonos. Este es un incremento del impuesto a la propiedad.
principal of debt obligations to be authorized ( <i>capital de obligaciones de deuda que se autorizará</i> )		\$1,265,000
estimated interest for the debt obligations to be authorized presuming an interest rate of 4.80% ( <i>interés estimado para las obligaciones de deuda que se autorizarán asumiendo una tasa de interés del 4.80%</i> )		\$1,167,360
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 30 years ( <i>capital e intereses juntos estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda que se autorizarán amortizar durante 30 años</i> )		\$2,432,360
as of the date the election was ordered, principal of all outstanding debt obligations ( <i>a partir de la fecha en que se ordenó la elección, el capital de todas las obligaciones de deuda pendientes</i> )		\$22,731,063
as of the date the election was ordered, the estimated interest on all outstanding debt obligations ( <i>a partir de la fecha en que se ordenó la elección, el interés estimado de todas las obligaciones de deuda pendientes</i> )		\$11,089,320
estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 20 years ( <i>capital e intereses consolidados estimados necesarios para pagar a tiempo y en su totalidad las obligaciones de deuda pendientes amortizadas durante 20 años</i> )		\$33,820,383
as of the date the election was ordered, the ad valorem debt service tax rate per \$100 of taxable assessed valuation ( <i>a partir de la fecha en que se ordenó la elección, la tasa impositiva ad valorem de servicio de la deuda por cada \$100 de valuación tasada gravable</i> )		\$0.199275
estimated maximum annual increase in the amount of taxes on a residence homestead with an appraised value of \$200,000 to repay the debt obligations to be authorized, if approved ( <i>aumento anual máximo estimado de la cantidad de impuestos sobre una residencia principal con un valor estimado de \$200,000</i> ).  This figure assumes application of a homestead exemption of \$100,000. ( <i>Esta cifra supone la aplicación de una exención de vivienda de \$100,000</i> ).  As noted above, this figure makes conservative assumptions about the amortization period of the debt obligations and the estimated interest rate. ( <i>Como se señaló anteriormente, esta cifra hace suposiciones conservadoras sobre el período de amortización de las obligaciones de deuda y la tasa de interés estimada.</i> )  Estimated future appraised values in the District are not expected to change. ( <i>No se espera que los valores tasados futuros estimados en el Distrito cambien.</i> )		\$5.70